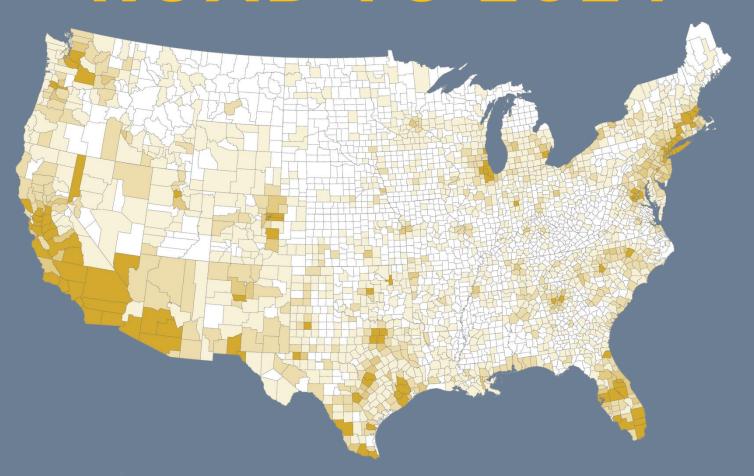
AN EVOLVING LANDSCAPE: LATINOS AND THE ROAD TO 2024











Key findings from a survey of 1,000 Hispanic voters nationally from July 18-23, 2023

Methodology: Public Opinion Strategies is pleased to present the key findings of a national survey. The survey was completed July 18-23, 2023, among 1,000 registered Hispanic voters, and has a credibility interval of +3.53%.

Interviews were completed in:

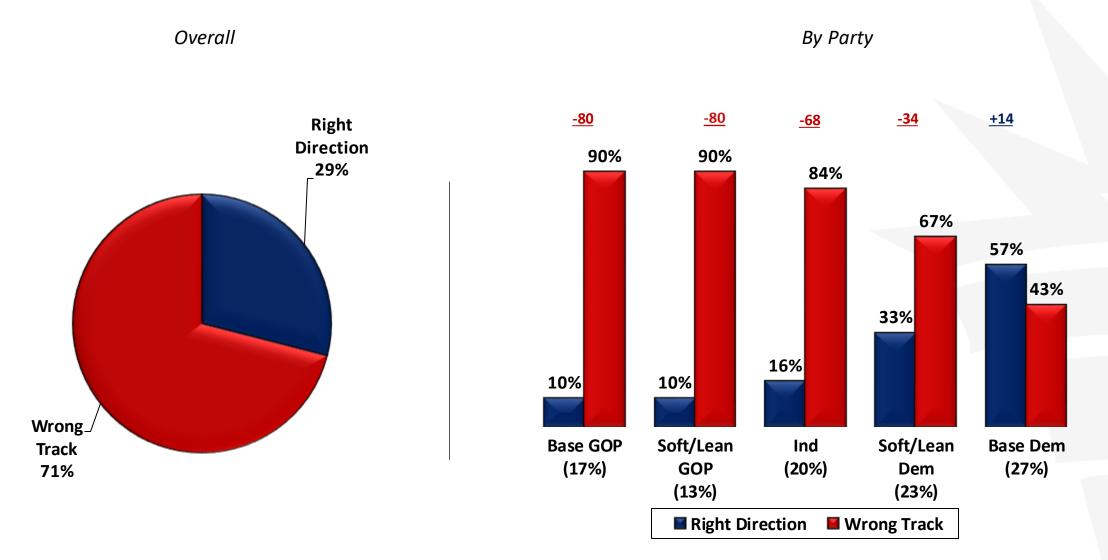
Arizona, California, Colorado, Florida, Georgia, Michigan, Nevada, New Mexico, North Carolina, Ohio, Pennsylvania, Texas, Virginia, and Wisconsin.

Jim Hobart was the principal researcher on this project. Torie Bolger was the project director, and Trey Segrist provided analytical support.

Political Environment

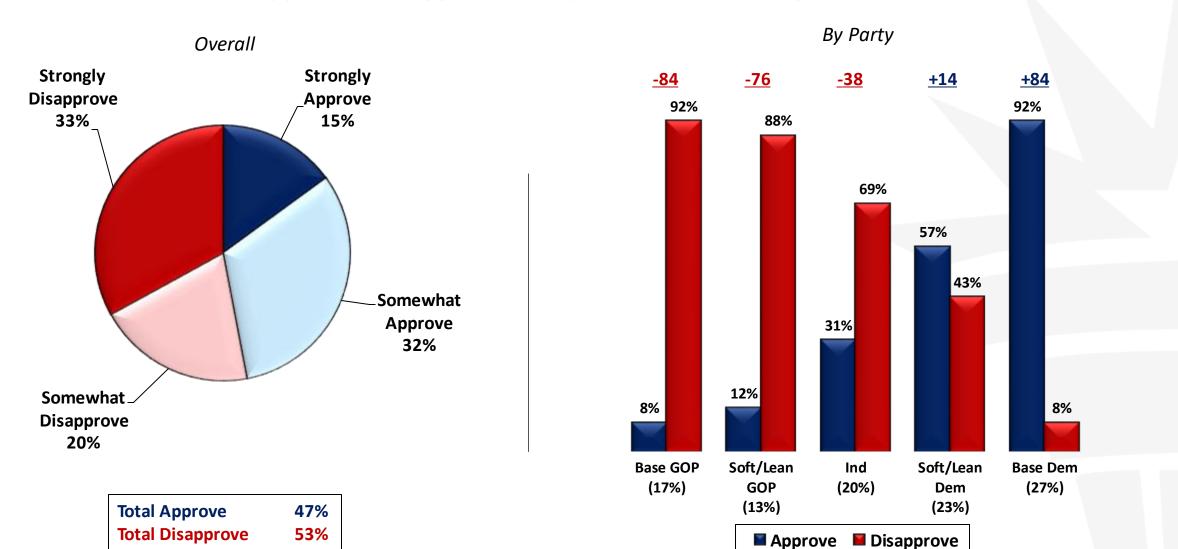
Hispanics are negative about the direction of the country.

"Would you say that things in the country are going in the right direction, or have they pretty seriously gotten off on the wrong track?"



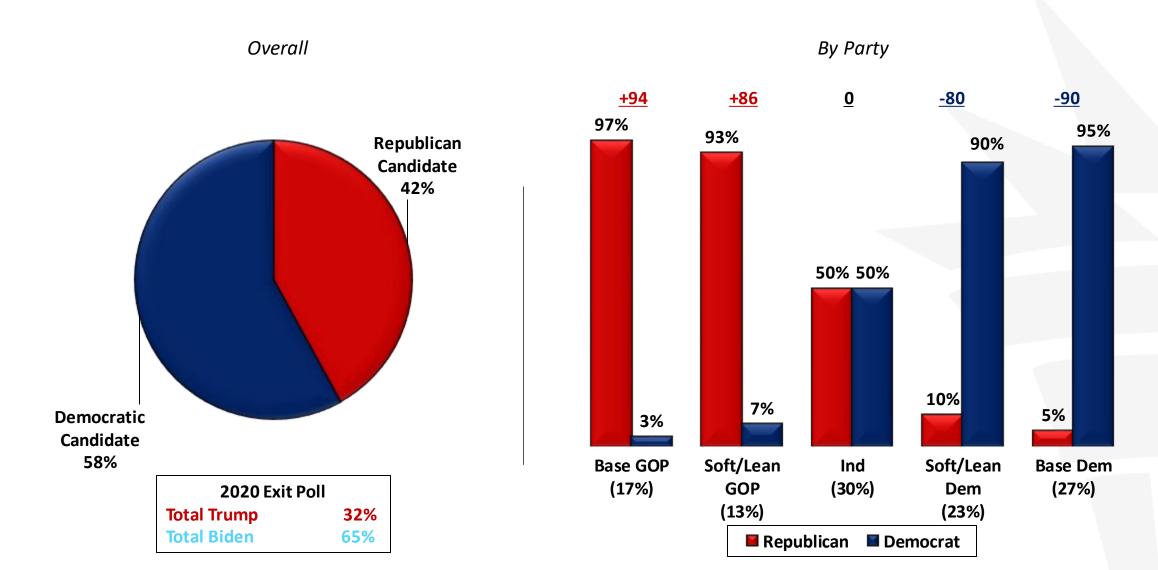
Hispanics are divided on President Biden, but intensity is against him. Independent Hispanics are a major problem for the President.

"Do you approve or disapprove of the job Joe Biden is doing as President?"



The partisanship we see nationally extends to Hispanic voters.

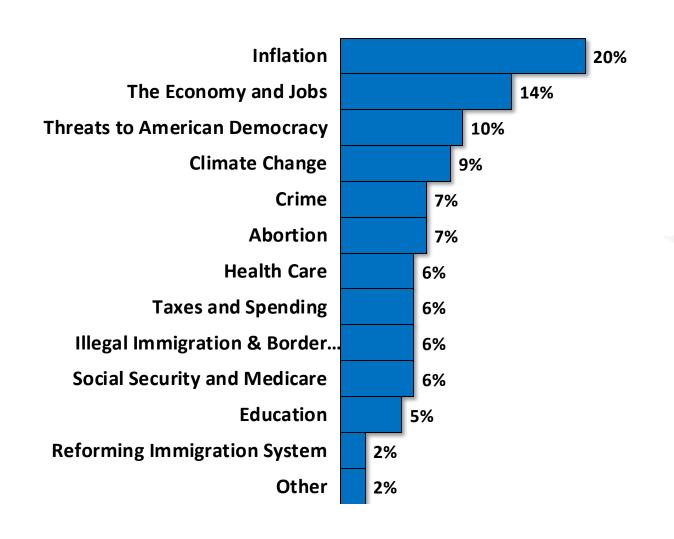
"If the 2024 elections were being held today, would you be more likely to vote for...
the Republican candidate, ...or... the Democratic candidate?"



Issue Environment

Inflation and the economy/jobs top the issue agenda.

"Which of the following issues is MOST important to you?"



Inflation and economic concerns are consistent across party lines.

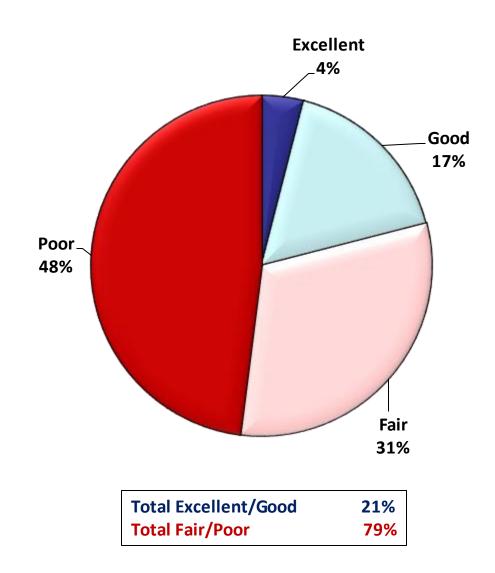
First Choice Top Issue by Party

Base GOP (17%)			Soft/Lean Democrat (23%)	Base Democrat (27%)	
Inflation (19%)	Inflation (21%)	Inflation (24%)	Inflation (19%)	Inflation (19%)	
The Economy and Jobs (16%)	The Economy and Jobs (17%)	The Economy and Jobs (13%)	The Economy and Jobs (15%)	Climate Change (16%)	
Illegal Immigration and Border Security (15%)	Illegal Immigration and Border Security (12%)	Crime (9%)	Climate Change (12%)	Threats to American Democracy (14%)	
Threats to American Democracy (15%) Taxes and Spending (11%)		Taxes and Spending (8%)	Health Care (11%)	Social Security and Medicare (11%)	

The Economy

Hispanic voters give the economy very poor marks.

"How would you rate the current state of the Economy? Would you say it is..."



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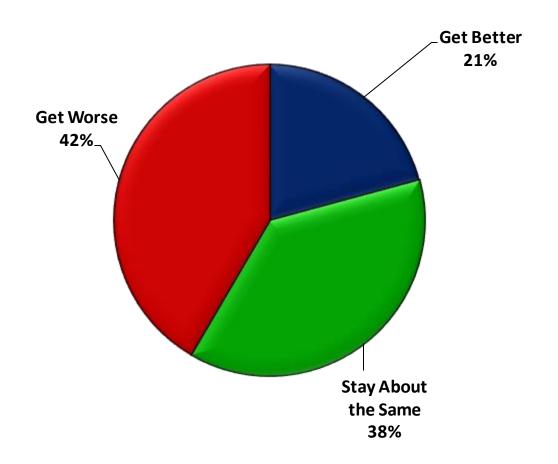
Top Groups: Excellent/Good, Fair, Poor.

"How would you rate the current state of the Economy? Would you say it is..."

Top Groups - Excellent/Good (21%)		Top Groups – Fair (31%)		Top Groups – Poor (48%)	
Dem 55+	49%	Soft/Lean Dem	43%	GOP 55+	80%
Dem ID: More	45%	Dem ID: Less	40%	Base GOP	74%
Base Dem	44%	Women 18-34	40%	Gop Women	74%
Dem w/ Deg	41%	Dem ID: Same	39%	Very Cons	74%
Women 65+	37%	Northeast	39%	GOP w/o Deg	71%
Total Span	36%			Domincan Rep	71%
65+	34%	Midwest	39%	Total Cons	70%
Total Dem	33%	Yes-Fam Biz owner	39%	2020 Trump Vote	70 % 69%
Dem ID: Same	33%	Total Dem	38%	GOP w/ Deg GOP Men	67%
		Dem Men	38%	GOP 18-54	67%
2020 Biden Voter	32%	Dem Women	38%	Soft/Lean GOP	66%
Total Lib	31%	Dem 18-54	38%	Smwt Cons	66%
Retired	31%	Dem w/ Deg	38%	Ind w/o Deg	65%
Yes-Self Biz Ownr	31%	2020 Biden Vote	38%	Ind 18-54	61%
Live in US 21+	30%	Lived in 0-20 Years	38%	Ind	60%
Total Span	30%			Women 35-54	58%
Dem 18-54	28%	18-34	37%	Moms	58%
Dem w/o Deg	28%	Ind w/ Deg	37%	Suburban	57 %
Wom 55+	27%	Dem w/o Deg	37%	Mod/Lib GOP	56%
Slry	27%	Under 40k	37%	Yes work more than 1 job	56%
Live in US 0-20 years	27%	HS or Less	36%	Yes- Child in HH	56%
\$80k+	26%	Grad/Prof	36%	Soc Med	56%
Men	25%	Women w/ Deg	36%	Ind 55+	55%
		Total Lib	36%	Hrly Women	55%
55-64	25%			Siry Women	55%
Dads	25%	Ind 55+	36%	45-54	53%
Broadcast News	25%	Dem 55+	36%	Hrly	53%

By two to one, Hispanics say the economy will get worse in the next year.

"And, over the course of the next year, do you think the state of the economy will..."



There is a broad consensus that inflation and the economy are negatively impacting quality of life.

"Now, please read the series of statements about the economy below. After you read each one, please indicate if you agree or disagree with that statement."

Ranked by % Strongly Agree

Inflation has negatively impacted my quality of life.

52%

16%*

I'm concerned that America is declining, and my children won't have the opportunities I had hoped they would.



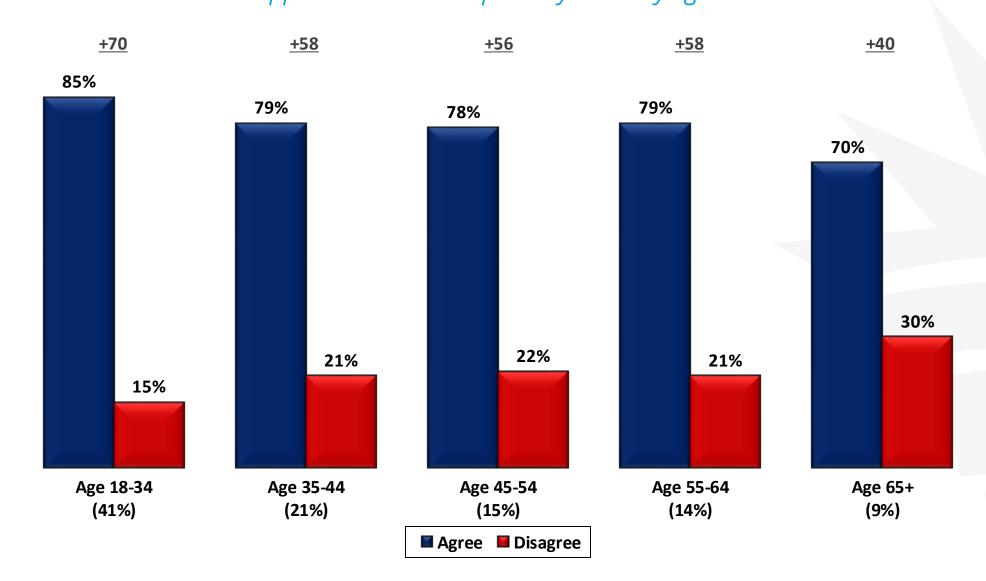
Some people no longer want to work and are happy to live off of the government.



■ Strongly Agree □ Total Agree ■ Strongly Disagree □ Total Disagree

Voters are strongly concerned about future opportunities.

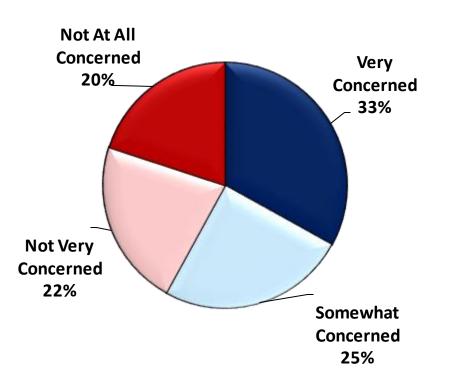
I'm concerned that America is declining, and my children won't have the opportunities I had hoped they would by age...



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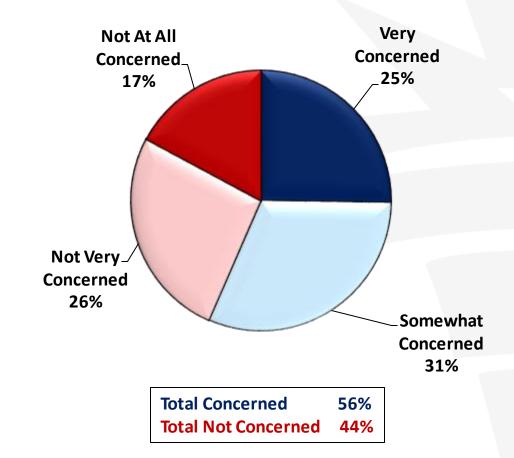
A majority of Hispanic voters are concerned socialism is increasing both in the U.S. and in Latin America.

"How concerned are you that socialism is increasing in the United States? Are you..."



Total Concerned 58%
Total Not Concerned 42%

"How concerned are you that socialism is increasing in Latin America? Are you..."

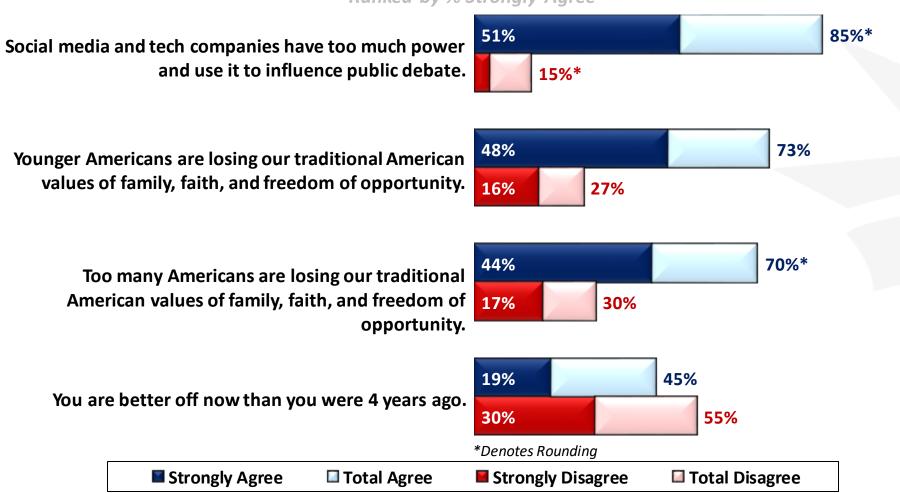


A strong majority agree that traditional values are disappearing and that tech companies have too much power.

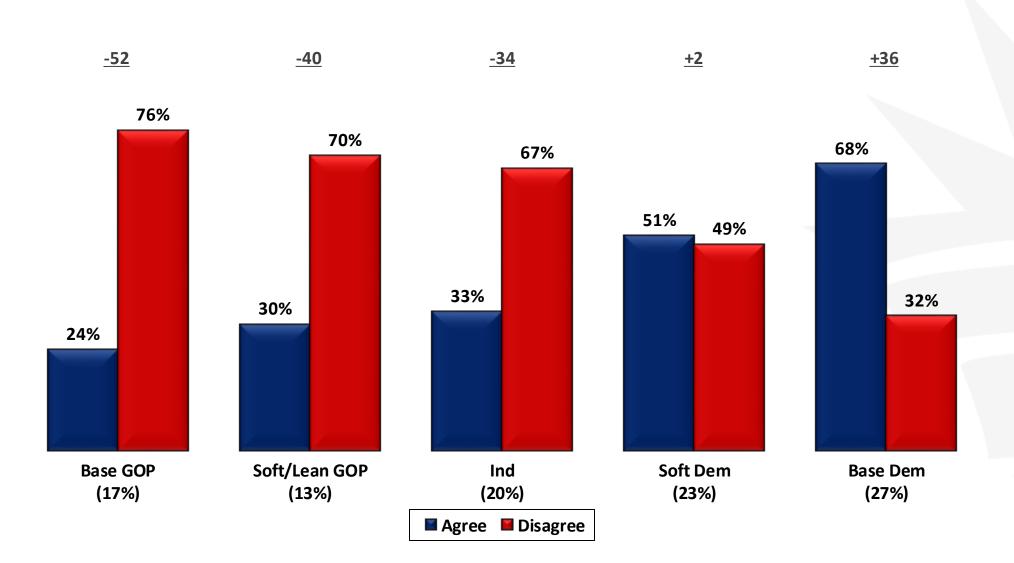
"Now, please read the series of statements below.

After you read each one, please indicate if you agree or disagree with that statement."

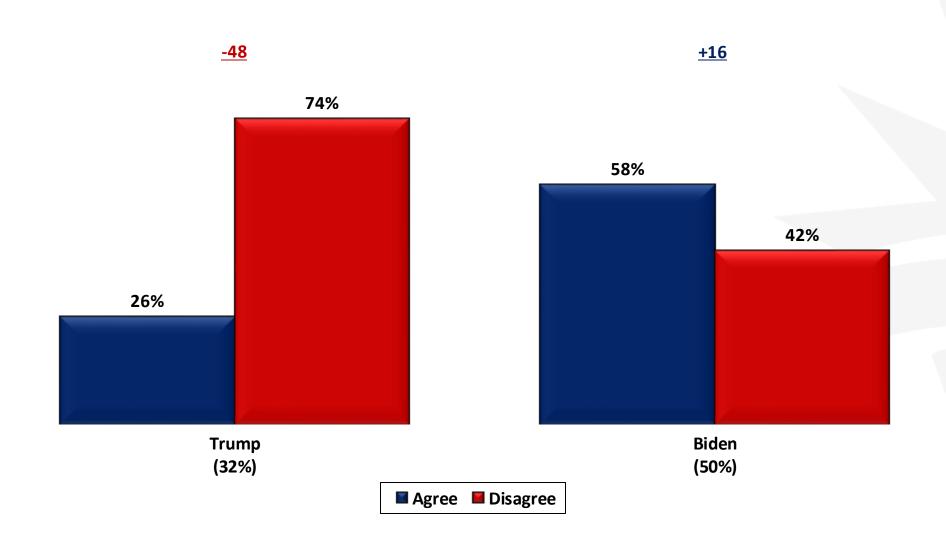
Ranked by % Strongly Agree



You Are "Better Off Now" by Party



You Are "Better Off Now" by Presidential Vote.



Health Care

A majority say their state handled COVID correctly, though GOPers and Inds are divided.

"Knowing what I know now, my state handled COVID correctly?"

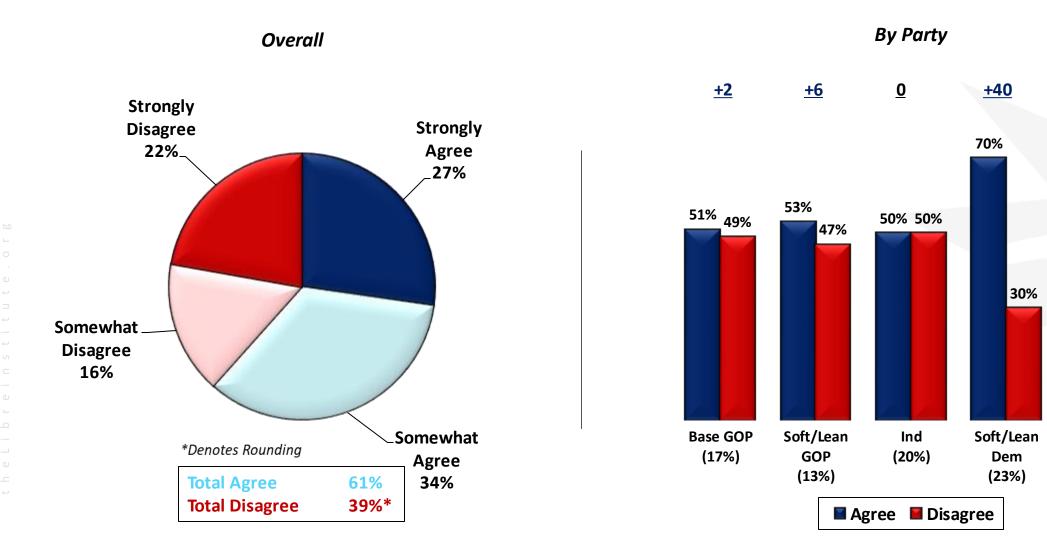
+46

27%

Base Dem

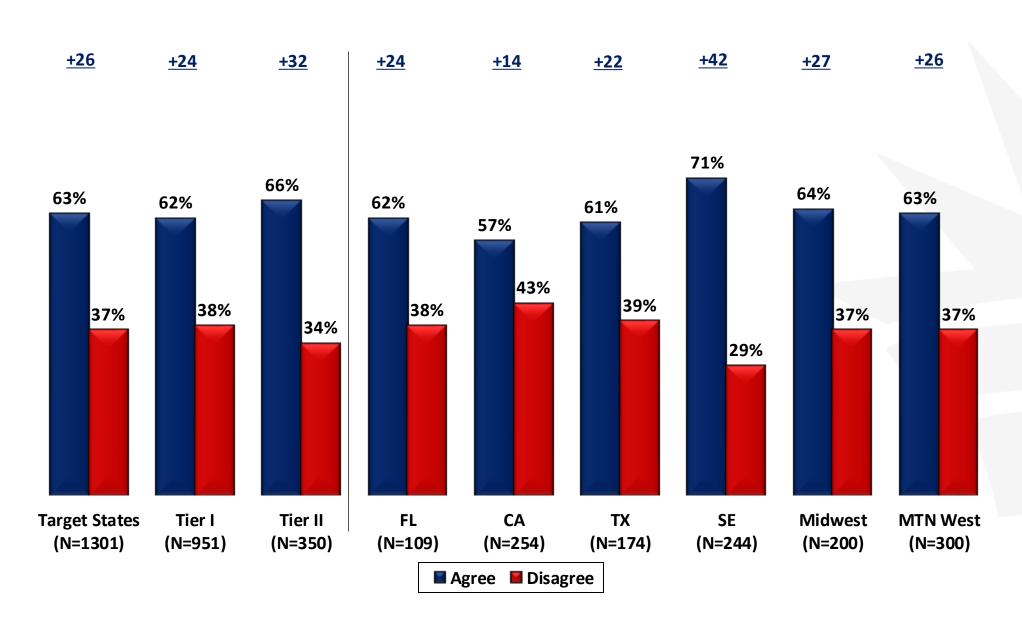
(27%)

73%



There is limited difference by region.

State Handled Correctly by Target States.



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Most voters have seen their health care costs increase.

"Now, please read the series of statements about health care below. After you read each one, please indicate if you agree or disagree with that statement."

Ranked by % Strongly Agree

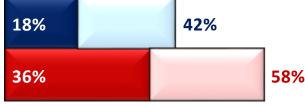
My health care costs have gone up in the last year.



If I had access to telehealth services, which allow people to have a medical appointment by phone or by video, I would take advantage of those.



I often travel more than 30 minutes to be able to see a doctor.

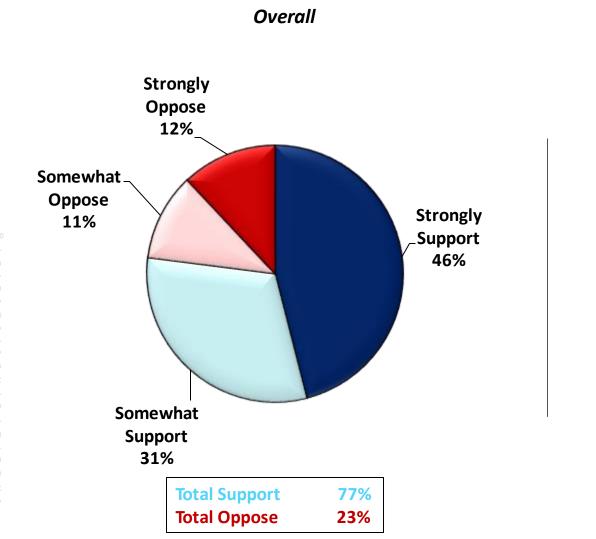


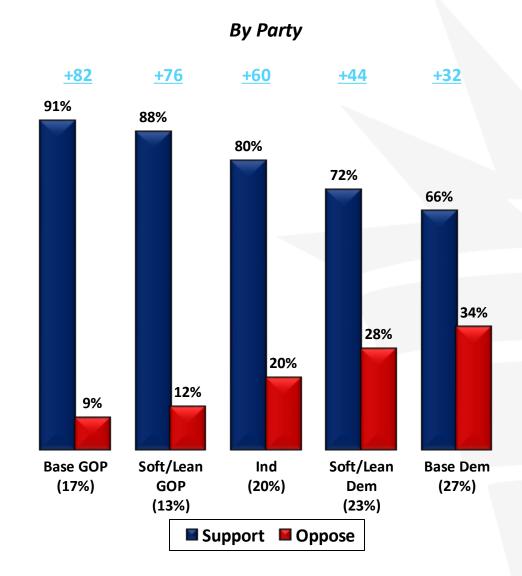


Education

An overwhelming majority support school choice.

"Do you support or oppose school choice that allows parents to send their children to any public, charter, or private school and allows state funding to follow the student?"

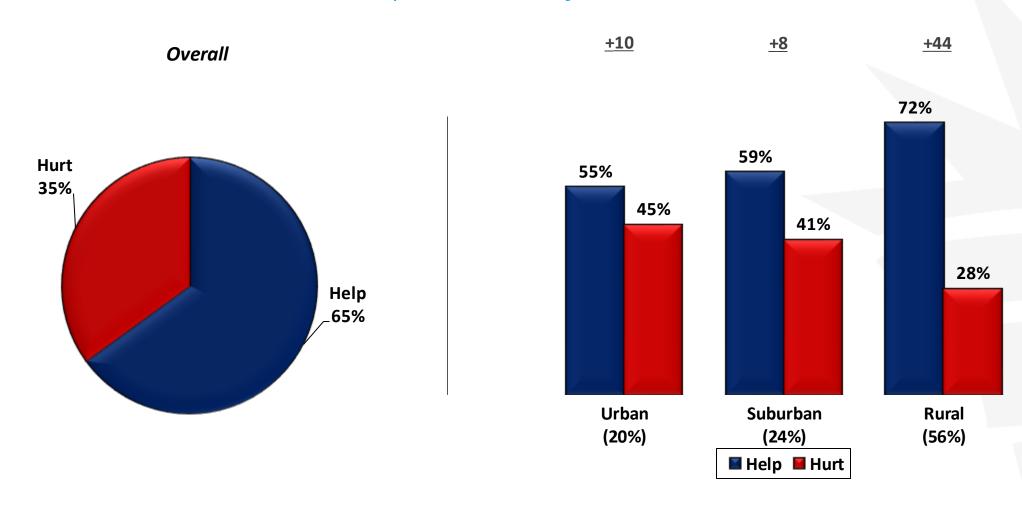




Rural Hispanics are most likely to say school choice will help schools in their area.

"And do you think expanding school choice would help public schools in your area?"

or hurt public schools in your area?"



Immigration

"Now, please read the series of statements about immigration below. After you read each one, please indicate if you agree or disagree with that statement."

Ranked by % Strongly Agree

More needs to be done to create legal pathways to immigration for those who wish to immigrate to America legally.



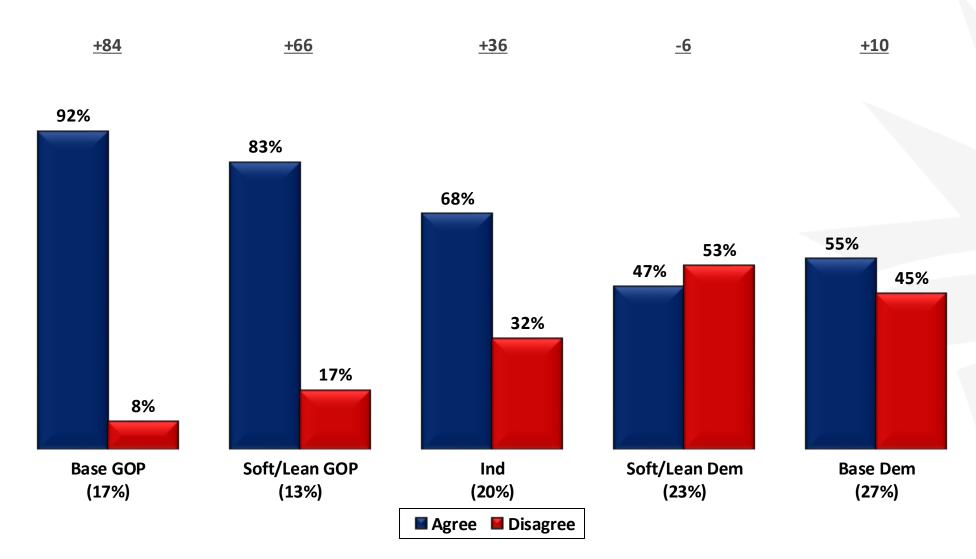
We need to provide DACA recipients and Dreamers, undocumented immigrants who came to the United States as children, with a pathway to citizenship.



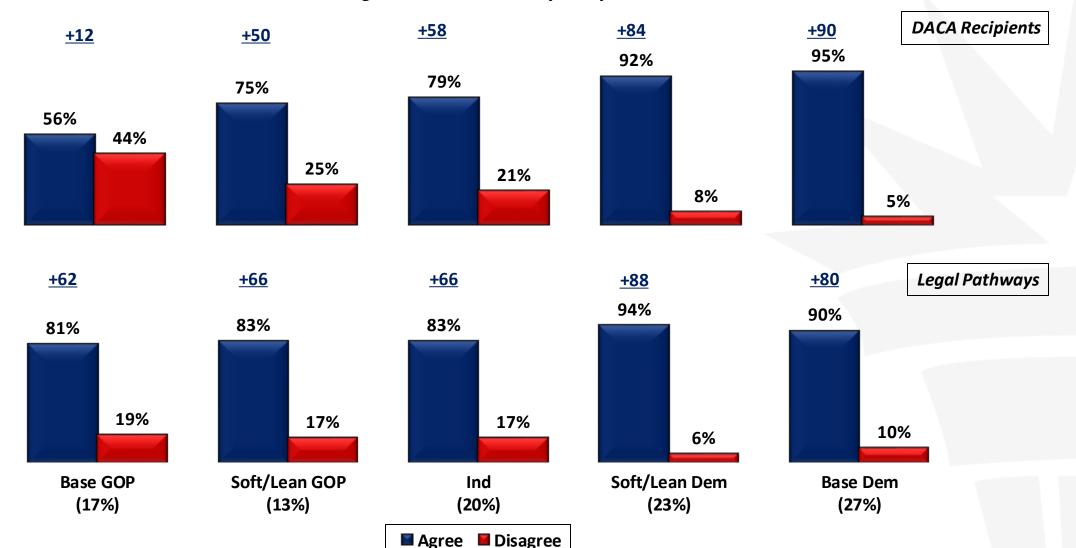
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Even a majority of base Dems say more needs to be done to control the Southern border.

Control Southern Border by Party



Immigration Statements by Party





For more information theLIBREinstitute.org

PUBLIC OPINION STRATEGIES

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